

# Financial Wellness Worksheet

## Los Paseos Aquatic Club



Name: \_\_\_\_\_

### Money Vocabulary

definition

a place where you put money aside for a big purchase or an emergency

**Savings**

definition

to give a portion of (something) to another

**Sharing**

definition

money used to buy an item or to give to another

**Spending**

definition

a desire to have or do something; a wish

**Wants**

definition

a necessity, an item, person, or thing you can't live without

**Needs**



### Counting Time

Directions: Count the coins and write the amount in each box.

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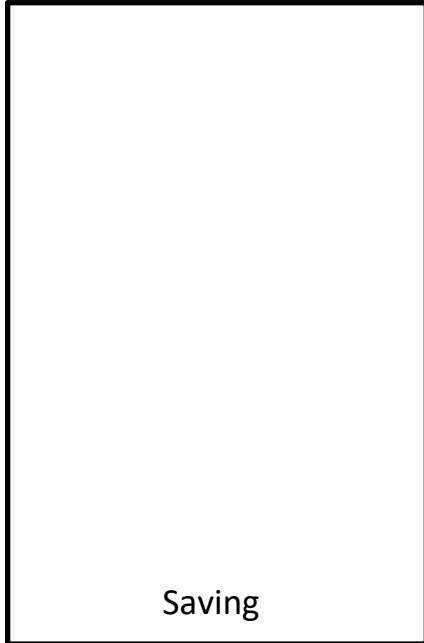
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## Match the Actions

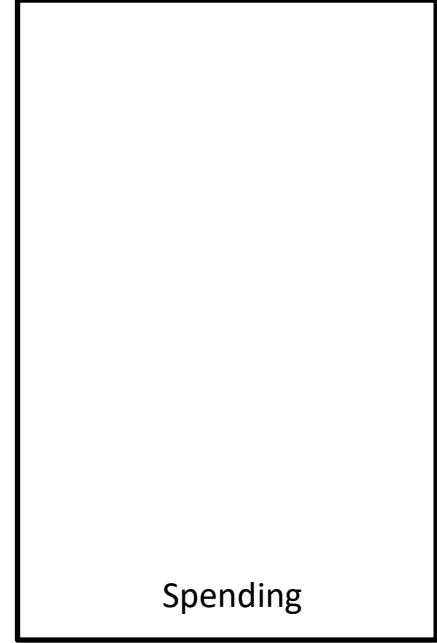
Directions: Draw a picture in each box showing how you save, share, and spend your money.



Saving



Sharing



Spending



Earn money for Los Paseos Aquatic Club (LPAC)! KeyPoint will **donate \$10** to LPAC if you complete this worksheet and bring it to **7030 Santa Teresa Blvd., Suite 10, San Jose, CA!**



KeyPoint will donate \$10 to the Los Paseos Aquatic Club for the first 150 Los Paseos Aquatic swim team members who complete the KeyPoint financial literacy worksheet and bring it in person to the KeyPoint branch at 7030 Santa Teresa Blvd., Suite 10, in San Jose, CA from June 24 through July 30, 2023. One donation per swim team member who submits a completed worksheet up to a maximum of 150 donations (\$1500 maximum donation). Worksheets must be delivered in person—no online or mailed submissions. Answers to worksheet questions will be available at the branch. Branch hours: Mon., Tues., & Thurs. 9 am-5 pm, Wed. 10 am-5 pm., Fri. 9 am-6 pm., and Sat. & Sun. 9:30 am-2 pm. KeyPoint's donation will be made directly to the Los Paseos Aquatic Club approximately 30-45 days after the promotion closes on July 30, 2023.